

M A P A

INDEPENDENT FAMILY HOUSE

MAPA JOURNEY · STEP 1

Clarity

Clarify your situation.

Set your priorities.

Organise what comes next.



INDEPENDENCE

DISCRETION

HIGH STANDARDS

LONG-TERM VISION

A practical question, *a clear roadmap.*

MAPA Clarity turns a practical question into an organisational roadmap.

WHEN TO CALL ON MAPA CLARITY

- A personal, professional or business project that needs an overall view.
- Several linked matters, with no set order of priority.
- Scattered information and pending decisions.
- The need to know which professionals to bring in, and when.

THE OUTCOME

A written file: your goals, your priorities, your steps, the professionals needed and an indicative 90-day timeline.

WHO IT IS FOR

Entrepreneurs · Business leaders · Families

Before acting, know in which order.

A short assignment, *a precise framework.*

An organisational assignment, led by a named contact, from the first meeting to the handover of the file.

INCLUDED SERVICES

01 Initial 90-minute meeting

03 Identification of goals and constraints

05 Identification of steps and decisions

07 60-minute feedback meeting

02 Review of relevant information

04 Identification of missing information

06 Identification of the types of professionals to involve

WHO DOES WHAT

MAPA

Conducts the meetings, analyses the information provided and writes the roadmap.

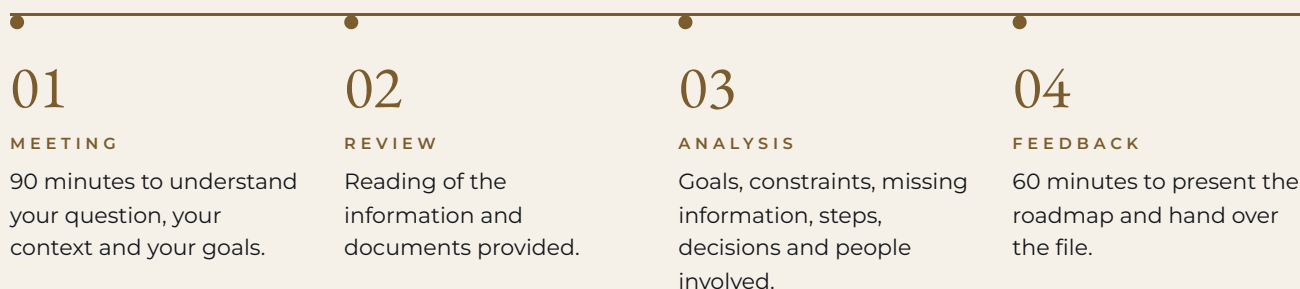
You

Provide the relevant information, specify your goals and decide on next steps.

Licensed professionals

Provide legal, tax or technical advice where needed, under their own responsibility and for their own fees.

Four steps, *one file delivered.*



THE CLARITY FILE

- Summary of the request
- Goals and scope
- Information to complete
- Priorities and steps
- Indicative 90-day timeline
- Professionals needed
- Expected cost items and amounts still to be confirmed

You leave with a single document. It serves as the reference for every decision and every discussion with your contacts.

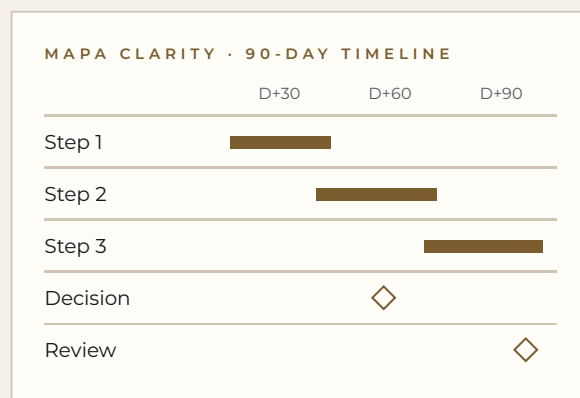


ILLUSTRATION · INDICATIVE TIMELINE

Two formats, *the same high standards.*

CLARITY ESSENTIAL

On request

One project, one main decision-maker, up to 10 reference documents.

CLARITY COMPLEX

On request

Several strands or decision-makers, up to two additional meetings.

Both formats include the initial meeting, the review of information, the feedback meeting and the handover of the Clarity file.

TARGET TIMEFRAME

Two to three weeks after receipt of the necessary information.

PAYMENT

50% on order, 50% on delivery of the file.

SCOPE OF THE ASSIGNMENT

- Organisational assignment, with no legal or tax advice.
- No investment recommendation.
- No technical study.
- No execution of formalities.
- External fees excluded.

Tell us about *your question.*

A first conversation lets us check that MAPA Clarity meets your need and choose the right format.

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Book
a meeting

CONTRACTING ENTITY

MAPA SYNERGY S.à r.l. · 26 rue du Commerce, L-3450 Dudelange · RCS Luxembourg B241974 · VAT LU31988923 · Business permit no. 10108681/0-1-2-3-4: accountant, commercial activities and services, real estate agent, property manager, co-ownership building manager, real estate business introducer.

JURISDICTIONS

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LICENSED PROFESSIONALS

Legal, financial and tax advice, accounting, statutory audit and other regulated services are provided by the relevant licensed professionals, under their own responsibility and for their own fees. MAPA receives no commission from banks or insurers. Any other fee from a partner is disclosed to the client before signing.

Presentation document. The applicable terms are those of the signed contract.